

CMCC Financial Solutions are offering an Earn and Learn Life Insurance Apprenticeship

CMCC Financial Solutions are financial brokers based in Sandyford, Dublin 18. The company was established back in 2006. We provide financial solutions including Family Protection, Business Protection, Retirement Planning, Pensions, Investments and Mortgages. We adapt to our clients ever-changing financial circumstances and in doing so develop lasting financial relationships. Our aim is not only to provide value but more importantly add value. Our focus will always be on our clients as they have made us what we are – their first and last Trusted Financial Adviser.

The apprenticeship

An opportunity is available by way of a three-year fixed term contract apprentice scheme that provides exposure to all aspects of our business, allowing you to develop technical expertise as well as professional skills.

In addition to gaining on the job practical experience, you will complete the insurance industry professional qualifications APA and QFA as well as a Bachelor of Arts (Honours) in Insurance Practice (Apprenticeship) which is Level 8 on the NFQ awarded by IT Sligo. Further information is available at <https://www.earnandlearn.ie/>.

The Role

The vacancy is based in our office in Sandyford and the role will involve supporting the sales and management team. As an apprentice you will gain in-depth knowledge of the life & pensions market and the products available to our customers.

Duties will include:

- Processing new business pensions, investment, life & mortgage applications
- Liaising with life offices to process client requests
- Providing a fast and reliable customer service to new and existing clients
- Task follow up and diary management
- Typing, preparation of outgoing post & general administration
- Adherence to internal processes and compliance procedures
- Maintaining detailed records and administrative tasks
- Keeping up to date with regulatory changes and changes in the insurance market
- Ensuring compliance with relevant Central Bank Codes & Data Protection Regulations
- The ability to be flexible with the role to undertake duties as assigned

Who should apply?

We are looking for an ambitious individual who is seeking not just a job but a career in financial services. You must be focused, diligent & committed to working and studying for a level 8 education programme over the course of the 3-year contract. To do this you must have the following skill set:



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Sandyford, Dublin 18
01 6532260

Fax 01 6532259



Pensions

2 The Friary, Main Street
Headford, Co Galway
093 34033

Web www.cmcc.ie



Mortgages



Investments

Moycullen
Co Galway
091 556399

E-mail info@cmcc.ie

**FINANCIAL
BROKER**

Financial Planning & Guidance

- Excellent communications skills
- The ability to work as part of a team
- Good time-management & organisational skills
- Good IT Skills
- Self-motivation

Interested applicants should ask themselves the following key questions before applying:

- Do I meet the minimum entry level requirements?
- Can I commit to a three-year contract of apprenticeship?
- Do I have the self-motivation and time management skills to study at a BA (Hons) level and work at the same time?
- Can I be diligent and committed to all aspects of work, training, and education?
- Do I have the ability to communicate effectively both with customers and in a team?
- Can I take ownership and accountability for my own actions and responsibilities?

Minimum Entry Level Requirements:

Applicants must;

- Be 18 years of age or older
- If between 18 and under 23 years – must have completed Leaving certificate with minimum of 140 points to include two honours in higher level paper and passes in Maths and English/Irish with specific requirements on grades/levels,
- FETAC Level 5 qualification holder
- Mature students – if over 23 years there are no minimum educational requirements

Apply:

If you are interested in availing of this exciting career opportunity, please apply by submitting your CV to careers@cmcc.ie by Friday the 27th of May 2022.

